

CLIENTS UPW DAILY RECORD

Client's Name	Jason Harrison		
Name of Social Worker	LP		
Date	07/01/25		
Attended/FTA/Exc/Sick	FPA		
Hours Completed			
Comments EG Tasks undertaken, attitude etc			

Client sign

CLIENTS UPW DAILY RECORD

Client's Name	Jason Harrison		
Name of Social Worker	LP		
Date	14/01/25.		
Attended/FTA/Exc/Sick	ATTENDED		
Hours Completed	6 1/2		
Comments EG Tasks undertaken, attitude etc	Review in morning - social and review in afternoon Client in morning session only		
Client sign			

426

CLIENTS UPW DAILY RECORD

Client's Name	Jason Harrison		
Name of Social Worker	LP		
Date	11/02/25		
Attended/FTA/Exc/Sick	FTA		
Hours Completed			
Comments EG Tasks undertaken, attitude etc	tasked 13.2.2025		
Client sign			

CLIENTS UPW DAILY RECORD

Clients Name	Jason Harrison		
Name of Social Worker	LP		
Date	18/02/25		
Attended/FTA/Exc/Sick	Sick		
Hours Completed			
Comments EG Tasks undertaken, attitude etc			

Client sign

CLIENTS UPW DAILY RECORD

Client's Name	Jason Harrison		
Name of Social Worker	LP		
Date	04/03/25		
Attended/FTA/Exc/Sick	ATTENDED		
Hours Completed	6 1/2		
Comments EG Tasks undertaken, attitude etc	CLEANED GARDEN AT PARTY SCHOOL BANK, CARPENTRY WORKING ON CHICKEN COOP		
Client sign			

JCH

CLIENTS UPW DAILY RECORD

Client's Name	Jason Harrison		
Name of Social Worker	LP		
Date	22/04/25		
Attended/FTA/Exc/Sick	FPA		
Hours Completed			
Comments EG Tasks undertaken, attitude etc			

Client sign

CF ✓

CLIENTS UPW DAILY RECORD

Clients Name	Jason Harrison
Name of Social Worker	LP
Date	18/7/24
Attended/FTA/Exc/Sick	ATTENDED
Hours Completed	5 1/2
Comments EG Tasks undertaken, attitude etc	CLEARING GRASS OF GRIND, SORE AND FILL ROOTS, REMOVE AND PICK UP TO DUMP. WORKING AT POLY TUNNEL.
Client Sign	✓

CLIENTS UPW DAILY RECORD

Clients Name	JASON HARRISON
Name of Social Worker	LP
Date	11/7/24
Attended/FTA/Exc/Sick	ATTENDED
Hours Completed	5 1/2
Comments EG Tasks undertaken, attitude etc	instructed P. removal from LASSIE MOUTH TO DUNMUR. No issues.
Client sign	



Health & Social Care Moray

Justice Services

Moray Council

11 North Gildry Street, Elgin IV30 1JR

Telephone: 01343 557200

Email: criminal.justice@moray.gov.uk

Website: www.hscmoray.co.uk

Unpaid work instructions

The following day/dates are when you are expected to attend for unpaid work. If you require to change these days please discuss with your Social Worker or Peter Wilson, Senior Task Supervisor.

Name:	Jason Harrison
Address:	12 Hepworth Lane
	Forres IV36 1AF
Postcode:	IV36 1AF
Telephone:	07907114618
Date of Order:	4.6.2024
No of hours & time for completing	180 hours / 12 months

You shall report to the Workshop, Unit 6, Chanonry Spur, Elgin, IV30 6ND as per the following instructions:

Thursday
Monday 11.7.2024 at 9:45am,

and will attend as instructed thereafter.

Please note that any missed sessions will require a medical certificate or other acceptable reason immediately.

I have received a copy of these work instructions and I have also read and agree to abide by the Do's and Don'ts provided:

Client Jason Harrison

Date: 8.7.2024

Witnessed by _____

Date: 8.7.2024



UNPAID WORK RISK ASSESSMENT

Name: <i>Jason Harrison</i>	D.O.B.: <i>24.3.1973</i>	Contact no: <i>07907114618</i>
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Emergency contact/next of kin	Name: <i>Aileen Grieg</i>	Relationship: <i>Sister</i>
	Contact number: <i>01309 673723</i>	Address: <i>11 Stewart St Forres</i>

I am in full time/Part time education <i>No</i>	I am in full time/part time employment <i>No</i>	I am a volunteer <i>No</i>	I am not seeking employment/retired <i>Yes</i>
Is your employer aware of CS requirements <i>Yes/No</i>	Is your college/uni aware of CS requirement <i>Yes/No</i>	Are they aware of CS requirements <i>Yes/No</i>	

Do you have any medical problems/Disability/prescribed medication that we should be aware of: <i>brain haemage, on medication, (Methadone)</i>

Do you have issues with the following: reading writing numbers <i>No - only balance & budgets</i>
Would you like support with these: <i>yes/no</i> already receiving support

Do you consider alcohol use as problematic <i>Yes/no/not applicable</i>	Have you sought assistance to address such use <i>Yes/no/not applicable</i>	Are you currently in treatment <i>Yes/no/not applicable</i>	Will this treatment affect your CS work <i>Yes/no/not applicable</i>
Do you consider illegal drug use as problematic <i>Yes/no/not applicable on Methadone</i>	Have you sought assistance to address such use <i>Yes/no/not applicable</i>	Are you currently in treatment <i>Yes/no/not applicable</i>	Will this treatment affect your CS work <i>Yes/no/not applicable</i>

Name of GP/practice <i>Van's Forres Dr Kelly</i>	Tel no:	Address:	If you are not registered do you need support to do so <i>yes/no</i>
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UNPAID WORK RISK ASSESSMENT

Current offence/s:
Previous offences:

Placement considerations – tick all that apply

Risk to children/vulnerable adults	Alcohol/drug issues <i>Yes</i>	Risk to staff	Needs close supervision
Cultural/religious needs	Racially motivated convictions/behaviour	Cannot be placed with male/female supervisor	Known difficulties with others on CS <i>N/A</i>

John McDonald

Availability for work – please tick all that apply

Mon ☒	Tue ☒	Wed ☒	Thur ☒	Fri ☒	Sat ☒	Sun ☒
Suitable for group placement ☒	Suitable/not suitable for individual placement ☒	Signing on details: ☒	Any care issues: <i>N/A</i>	Any other time/day constraints: <i>N/A</i>		

I agree that the information provided on this form is correct. I agree to attend UPW as instructed

Client signature *Jaron Harrison* date

Supervisor signature *[Signature]* date *8.7.2024*

Risk assessment – confidential only to be completed by social worker after sign up

Risk Factors identified: <i>Mr Harrison suffered brain haemorrhage a few years ago & due to this he can be forgetful. He also has a balance problem. Mr Harrison has also drug & alcohol problems.</i>	Risk Management Plan: <i>To be aware that Mr Harrison can be forgetful & has balance problem. To be aware that Mr Harrison can be under influence of drugs or alcohol. To advise SW of any concerns</i>		
RSO/sch 1 ☒	Alcohol/drug use <i>Yes</i>	Medical issues <i>balance haemorrhage & on Methadone</i>	CEYP ☒

Social worker signature *[Signature]* date *8.7.2024*

NCJA QUALITY CONTROL CHECKLIST FOR CLIENT RECORDS

Team leaders should evaluate the quality of paper and CareJust records for clients who are three months or more into their order.

Client's name	Jasan Harrison	CareJust/Case No.	50128775	
Checker's name		Date of check	28/8/24	
Client's date of birth	24/3/73	Gender of client	☒ Male	☐ Female

Current Order(s)/Licence(s) (including voluntary)

Date of most recent Order/Licence/Other	4/6/24
Type of most recent Order/Licence/Other	CPO - UPW 180 hrs Sup 24 months
Comments (including other current/Orders/Licences):	

Risk Assessment		Please Circle			
Is there an appropriate risk assessment using a recognised tool(s)?		☒ Yes	☐ No		
Has LS/CMI 1 – 8 been completed <20 working days?		☐ Yes	☐ No <i>N/A</i>		
Have other appropriate risk assessments been completed (e.g. RM2K, SA07, SARA etc.?)		☒ Yes	<i>UPW</i> N/A		
If LS/CMI completed	1. Does the level of supervision recommended (section 8) reflect the final risk/need level (s6.4) and the analysis of offending (s7.2 – 7.4)?	☒ Yes	☐ No		
	2. To what extent is the scoring of section 1 – 5 consistent with the available information?	0	1	2	☒ 3
	3. Has the case management plan been completed and signed by the offender?	☐ Yes	☒ No		
	4. Where appropriate, has the Risk of Serious Harm Assessment been completed (9.3)?	☐ Yes	☒ N/A		
Comments: <i>CMP to be signed by client</i>					

Planning of supervision		Please Circle		
Is there a specific case management plan?		☒ Yes	☐ No	N/A
If yes	1. Does the <u>plan</u> focus on addressing offending behaviour?	☒ Yes	☐ No	N/A
	2. Does the <u>supervision</u> focus on addressing offending behaviour?	☒ Yes	☐ No	N/A

	3. Does the supervision focus on needs to reduce the risk of re-offending?	<u>Yes</u>	No	N/A
	4. Is there evidence of structured intervention (see definition below)?	Yes	<u>No</u>	N/A
	5. (a) Is there a chronology in the file?	Yes	No	<u>N/A</u>
	5. (b) If no, would it be appropriate to have one?	Yes	No	<u>N/A</u>
Only answer if assessed as a Serious Risk of Harm.	6. (a) Is there a Risk Management Plan?	Yes	No	N/A
	6. (c) Please rate the quality	0	1	2

Comments:

Good to see other activity in place that also reflects reducing future risk.

Compliance	Please Circle			
1. Did the case manager meet with the client within 5 working days?	<u>Yes</u>	No, within CJS control	No, outside CJS control	N/A
2. Did the client report as required in the first four weeks?	<u>Yes</u>	No, within CJS control	No, outside CJS control	N/A
3. Have appropriate announced and unannounced home visits taken place in accordance with identified risk/need?	Yes	No, within CJS control	No, outside CJS control	<u>N/A</u>
4. Has the client been seen in accordance with the identified level of intensity in LS/CMI?	<u>Yes</u>	No, within CJS control	No, outside CJS control	N/A
5. Did the first formal review take place at 3 months?	Yes	No, within CJS control	No, outside CJS control	<u>N/A</u>

Overall Evaluation	Please Circle			
1. Please rate the quality of case recording?	0	1	2	<u>3</u>
2. Overall, has the management of non-compliance been addressed in accordance with the level of risk & intensity?	Yes	No	Partially	N/A
3. If not, have the reasons been recorded and telephone or other contact been attempted?	Yes	No?	Partially	
4. In general, how good is the upkeep of the records?	0	1	2	<u>3</u>

Comments:

Neat file and records up to date

Please describe any issues of general significance which are not covered by the previous questions and list any planned actions

General comments:-

Well kept file and records.
Good to see OIA in place as well.

Planned actions if relevant:-

CMP to be signed by client.

Best Practice

Definitions

For all scoring, 0 is the lowest score and the 3 the best.

Structured intervention – this includes programmes but is not restricted to this; there must be evidence of a plan being implemented, which may include, for example, monitoring certain activities; referring to other agencies etc.

Thank you for completing this checklist.



Chronology Report
Chronology Report For Client S0128775 As At 25-05-2026

Person Details

D: S0128775 Telephone Number: 07907 114618
Name: Mr Jason Harrison Other Names:
DOB: 24-03-1973 Preferred Language:
Ethnicity: Not Known Communication Needs:
Address: 12 Hepworth Lane, FORRES, IV36 1AF Placement Address: -

Chronology Details

Date	Item	Description	Outcome Date	Outcome Details	Significant?
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No

Notes:

SWINDEX HISTORY RECORDED BY MCBAIN CATRIONA EXSTAFF
150793 ELGIN S.C. - SENTENCE DEFERRED TO 050893 FOR SER/CSR
050893 ELGIN S.C. - 150 HOURS COMMUNITY SERVICE ORDER

Comment:

08/03/1999	Initial Contact	Provide Information / Advice - Debt / Finance Problems	01/01/2009	No Further Action	Yes
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Notes:

JASON HAS ACCESS WITH HIS 2 CHILDREN EVERY OTHER WEEKEND. STATED HIS MONEY/BENEFITS NOT DUE TILL NEXT WEEK, NO MONEY TO KEEP CHILDREN. GAVE HIM 2 X FOOD PARCELS.

Comment:

07/01/2003	Allocation	Client Of Social Worker: Jean Sinclair	01/09/2003	Case closed	Yes
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Chronology Report

Comment:

Yes

07/01/2003 Initial Contact Adult Assessment - Alcohol/Drug Problems No Further Action 01/01/2009

Notes:

Comment:

Yes

09/01/2003 Initial Contact Adult Assessment - Adult at Risk Dealt with by OOHs/DUTY 01/01/2009

Notes:

Jason currently c/o ward 10, Dr Grays.

Dave cameron was in ward 10 on another matter and saw Jason , and got speaking to him . Jason was talking of being discharged on the 10th, and of bieng concerned as to ; his house keys- he understands that he has not seen them since the time of the original assault on him some months back The DSS- he is not sure what money, if any, he will have immediately available to him on discharge. Getting from the ward to home.

I spoke then to staff on the ward. It was confirmed that the plan was to discharge him before the weekend, and that no contact had been made by the ward re possible services/supports yet. I was of the impression that none was planned either,- so

I committed the SWD to make contact with Jason and the ward on the 10th, to check what is available to support him (brain damage seems to be an issue), what he might accept etc.

Chronology Report

The problem is that I am not sure where Jason fits in to services provided by the SWD . I sugges

Comment:

10/01/2003	Initial Contact	Adult Assessment - Hospital Discharge	01/01/2009	No Further Action	Yes
Notes: Jason(29) in hospital following head injury, conveyed concern in a casual conversation re coping on discharge to member of the oohs who referred to this team. I followed up with t/c to staff nurse, ward 10. Jason has short term memory and headaches but is completely independent and has been expressing his wish to go home. Has girlfriend and a sister is given as his next of kin (Miss Craig 01309 673723). Staff nurse does not see his discharge as a major problem, discussion has taken place re how he manages on a practical leve He has been at home since the accident. As he is on analgesics there will be ongoing contact with GP. T/C to Wilma Fraser, care manager who confirmed that Jason has not been referred to her and on the face of it she would not be becoming involved as he appears to be able to cope, to have somewhere suitable to go home to, and supports in the community. Also Jason has not asked or been referred for assistance other than in this conversation with Dave Cameron.					

Comment:

10/01/2003	Initial Contact	Adult Assessment - Hospital Discharge	01/01/2009	No Further Action	Yes
Notes: T/c to ward 10, spoke to staff nurse who indicated that Jason (29) is fully independent and has been home before his present re-admission to hospital. He suffers from short term memory and headaches. She believes he uses appropriate techniques to assist him at home and he has not conveyed to her any anxiety about being able to manage. He has a girlfriend and next of kin is given as sister, Miss Craig, tel 01309 673723. He is actively wanting to go home. As he takes analgesics he will be seeing his GP regularly. Staff nurse clearly did not think there was a significant problem. T/c to Wilma Fraser, care manager, who has not had Jason referred to her. She would not think it appropriate to become involved as this patient has accommodation and would appear to be able to cope. Fed back above info to Mark Cotter and agreed NFA.					

Comment:

31/01/2003	Allocation	Client Of O T: Lesley Attridge	19/03/2003	Case transferred	No
Comment:					

Chronology Report

31/01/2003	Initial Contact	OT Assessment - Physical Illness / Disability	04/02/2003 16:26:59	Allocated to Worker	Yes
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Notes:

Had serious assault in November which resulted in brain damage - almost no short term memory, has epilepsy as a result of assault, full general assessment required.

Comment:

06/02/2003	Initial Contact	Adult Assessment - Adult at Risk	07/02/2003 12:34:01	Awaiting Allocation	Yes
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Notes:

since assault has brain damage, poor short term memory and mobility needs a full assessment

Comment:

10/02/2003	Allocation	Client Of Worker: Sally Taylor	12/02/2003	Case transferred	No
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Comment:

10/02/2003	Allocation	Client Of Comm Care Officer: Katherine Bremner	15/01/2004	Case transferred	No
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Comment:

10/02/2003	Event	Closure / Work Transferred	15/08/2003		No
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Notes:

Transferred to OT Out Patient Clinic @ DGH for cognitive rehab.

Comment:

Chronology Report

10/02/2003	Initial Contact	Adult Assessment - Adult at Risk	11/02/2003 08:45:13	Awaiting Allocation	Yes
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Notes:

Jason Harrison has brain damage no short term memory mobility difficulties discharged from hospital to girlfriend in Elgin. She asked him to leave heading home to his upstairs flat in forres.

OT requested urgent visit duty officer accompanied. Flat upstairs coal central heating unable to cook His plan was to visit sister Eileen Greig at 13 Stuart Street for his tea. He arrived at housing stating he can't live safely in his flat.

Duty officers in housing and SWk tried comm care\ GPIMH services for appropriate supports. No satisfactory result.

Emergency plan put together housing would place him in Bishopmill house as it is on the ground floor Support this evening via FSWker Avril McKern would check he was okay hadn't wandered off and ensure he had hot food. OOH's would visit at the end of the evening to ensure he was safely accommodated

GP Dr Sneddon he would not temp put him in Leanchoil.

Morag Cunningham came up with Hillcrest in Nairn 01667-453345. Not required phoned later to thank.

Comment:

10/02/2003	Initial Contact	OT Assessment - Physical Illness / Disability	12/02/2003 12:08:33	Allocated to Self	Yes
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Notes:

Brain damaged, no short term memory. Cannot prepare meals, dangerous on stairs.

Comment:

11/02/2003	Initial Contact	Adult Assessment - Adult at Risk	01/01/2009	No Further Action	Yes
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Chronology Report

Notes:

Further to your request to visit Jason tonight at Bishopmill, 11 Feb, Mark, to offer support to him and staff there, I had a call from Avril McKen at 6-45pm. When she had been there, the staff had been talking of having seen an empty bottle of wine in his room, of him having left money lying around, of him having been smoking in his room; all of these are possible hazards to him and other residents given the place that he is currently staying in. When Avril spoke to Jason, he told her that he had been for a drink outside the complex (half pint shandy he said); he was complaining of a sore head now (because he had had a drink) and was unable to her suggestion that he take one of his tablets. I was at Bishopmill Hse around 9-00pm, and was speaking to the manager when Jason came down the corridor. He does not know who I am; he said to the manager that he was just going out to get something to eat, but that he was expecting someone to come and see him; so, he had remembered that

Comment:

11/02/2003	Initial Contact	Adult Assessment - Direct Service Request	14/02/2003 16:23:01	One Off Visit / Enquiries Made	Yes
<u>Notes:</u> Agreed that the family support worker, Avril would go in again tonight as no other service from comm care is moving on the case. She would ensure he has food. OOH's would visit later on to ensure he has not wandered off. <u>Comment:</u>					
12/02/2003	Activity	Housing or Property Services	12/02/2003	Completed	No

Details Of Activity:

Client rehoused temporarily in Bishopmill House. See e-mail to David Munro, Housing Needs.

Progress Notes:

Comment:

12/02/2003	Activity	Initial Assessment	14/02/2003	Completed	No
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Chronology Report

Details Of Activity:

home visit at Bishopmill House carried out. Single shared assessment completed

Progress Notes:

Jason has severe problems with STM. He requires a lot of rehab to try & improve daily functioning particularly cooking & shopping tasks. Homeless at presentmt & at Bishopmill house. Liasing with CO Katherine Bremnar re best course of action to take.

Comment:

12/02/2003	Activity	Initial Assessment	12/02/2003	Completed	No
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Details Of Activity:

Joint meeting with Jean Sinclair at Bishopmill House

Progress Notes:

Met Jason. Jean interviewed Jason. The problems he has are very evident. B'mill House to monitor and supervise his medication. OT assessment to be carried out by Lesley S later this morning

Comment:

12/02/2003	Event	12/02/2003	Further assessment / Need For Service/Registration Established	No
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Notes:

Comment:

13/02/2003	Activity	Review Meeting	13/02/2003	Completed	No
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Chronology Report

Details Of Activity:

Meeting with Lesley OT to plan a way forward for Jason and rehab

Progress Notes:

K to source rehab units suitable to Jason's need

Comment:

13/02/2003	Event	Comm Care Monitor & Review	15/02/2003	Direct Service Provision / Need For Service/Registration Established	No

Notes:

Lesley, OT, has sourced rehab. GP to make a referral to Maidencraig

Comment:

14/02/2003	Activity	Initial Assessment	14/02/2003	Completed	No

Details Of Activity:

Emergency H/V. See SSA and Housing Needs form. Discussed with Mark Cotter and Brenda Stewart.

Progress Notes:

Comment:

13/03/2003	Activity	GP	13/03/2003	Completed	No

Chronology Report

Details Of Activity:

Telephone call to GP Dr Stewart at

Telephone call to GP Dr Stewart at Maryhill

Progress Notes:

Had asked GP to refer onto Maiden Craig for Jason - chased this up again today as Maiden Craig not yet recieved the referral.

Comment:

19/03/2003	Allocation	Client Of O T: Suzanne Fulton	15/08/2003	Case transferred	No
<u>Comment:</u>					
31/03/2003	Activity	Drug & Alcohol Worker	31/03/2003	Completed	No
<u>Details Of Activity:</u>					
P/C to Jean Sinclair					
<u>Progress Notes:</u>					
Case transferred from Lesley Sutherland OT. Called for background info re Jason.					
<u>Comment:</u>					
31/03/2003	Activity	Residential Carers	31/03/2003	Completed	No

Chronology Report

Details Of Activity:

P/C to Bishopmill House

Progress Notes:

Discussed Jason's daily living skills. Currently all domestic tasks taken care of. Jason Independent with personal care. Arranged to visit Jason on 4-4-2003.

Comment:

04/04/2003	Activity	Initial Assessment	04/04/2003	Completed	No
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Details Of Activity:

H/V to Jason at Bishopmill House

Progress Notes:

See Detailed Activity Report

Comment:

04/04/2003	Observation	Activities of Daily Living			No
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Notes:

Discussed purpose of visit and possible return to living in the community. Jason currently classified as homeless although belongings still in flat in Forres. Keen to return to Forres to live but flat deemed unsuitable due to stairs. Discussed domestic and community skills. Jason unable to recall how he managed prior to injury, although reported that sister, Eileen, assisted with laundry and shopping. Memory deficits apparent. Recommended some strategies to assist with recall eg diary, shopping and 'to do' lists etc but these declined by Jason. During visit Jason made a cup of tea which he managed safely and independently despite several distractions in the kitchen area. Also able to carry it back to his room without spilling. Jason is aware of the referral to Maidencraig and is awaiting admission date. Plan to await Maidencraig assessment so that impact of injury on Jason's cognitive abilities fully known prior to proceeding further.

Comment:

16/05/2003	Activity	Hospital Occupational Therapist	16/05/2003	Completed	No
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Chronology Report

Details Of Activity:

P/C to Joanne Craigmile, Maidenraig

Progress Notes:

Queried admission date for assessment. Apparently Jason top of the list but Maidenraig awaiting confirmation that no longer using drugs before admitting.

Comment:

20/05/2003	Activity	Drug & Alcohol Worker	20/05/2003	Completed	No
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Details Of Activity:

P/C to Lorraine Jarvis (D&A Team)

Progress Notes:

Informed that Maidenraig awaiting advice to the effect that Jason no longer using drugs before admitting for assessment. Lorraine will follow up with Jason and advise GP.

Comment:

30/05/2003	Activity	Review Meeting	30/05/2003	Completed	No
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Details Of Activity:

Met with Sandy L. to discuss debt problems

Progress Notes:

K to make contact with W@P re allowances, loans etc

Comment:

30/05/2003	Activity	Review Meeting	30/05/2003	Completed	No
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Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

Chronology Report

Details Of Activity:

Tel call to W@P re allowances

Progress Notes:

Advised that TMC need to instruct Income Support as to monies to be taken from weekly allowances

Comment:

30/05/2003	Event	Comm Care Monitor & Review	02/06/2003	Seeking more information / Further Information Required	No

Comment:

02/06/2003	Activity	Review Meeting	02/06/2003	Completed	No
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Details Of Activity:

K to arrange a meeting with Jason- Mon 2nd June @11.00am at B'mill. Marion notified

Progress Notes:

Discussed finances and Court papers with Marion and Mgt. They are to consult with Jason re another debit of monies direct from his allowances

Comment:

24/06/2003	Activity	Review Meeting	18/07/2003	Completed	No
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Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

Database: GUILIVE_OLMLIVE.WORLD

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Chronology Report

Details Of Activity:

Notified that Jason being admitted to maidenraig for assessment

Progress Notes:

Assessment 24/06/03 -18/07/03

Comment:

24/06/2003	Event	Comm Care Monitor & Review	12/09/2003	Direct Service Provision / Need For Service/Registration Established	No
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Notes:

All Jasons' belongings now moved to new property. All papers signed at Forres office. Left Jason in Forres at his request. He planned to empty some boxes

Comment:

11/08/2003	Activity	Hospital Occupational Therapist	11/08/2003	Completed	No
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Details Of Activity:

P/C to Paula Donaldson, DGH

Progress Notes:

Discussion re referral to OT Out Patient Clinic (Neuro) at DGH. Client referred for cognitive rehab with a view to continuing to live in the community supported by appropriate community services. HOT to take over rehab. Case transferred.

Comment:

29/08/2003	Activity	Review Meeting	01/09/2003	Completed	No
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Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

Database: GUILIVE_OLMLIVE.WORLD

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Chronology Report

Details Of Activity:

Tel call from Helen Barclay, Ark Housing 0131 487 8159 to offer a mainstream house in Forres to Jason

Progress Notes:

K saw flat on Sunday

Comment:

No

Completed

04/09/2003

Review Meeting

Activity

02/09/2003

Details Of Activity:

Picked up Jason at 1.30pm. Take to view property -17 Wellside Court. Forres

Progress Notes:

Jason pleased with flat.KB to apply for support and funding

Comment:

No

Completed

04/09/2003

Review Meeting

Activity

04/09/2003

Details Of Activity:

Tel call to all agencies for Dom care

Progress Notes:

BNA have confirmed they can support from next week.

Comment:

No

Completed

05/09/2003

Review Meeting

Activity

05/09/2003

Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

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Chronology Report

Details Of Activity:

Tel call to Helen Barclay, Ark Housing

Progress Notes:

Meeting arranged at Springfield House for 9.15am 5th Sept. Discussed the improvements needed ie plastering of walls,new back door etc., date of entry,rent and service charges.

Comment:

09/09/2003	<u>Allocation</u>	Client Of Team: Occupational Therapy	13/01/2004	Case closed	Yes
<u>Comment:</u>					
09/09/2003	<u>Allocation</u>	Z Client Of Area: Forbes Area	13/01/2004	Case closed	No
<u>Comment:</u>					
09/09/2003	<u>Allocation</u>	Client Of O T: Sally Taylor	13/01/2004	Case closed	No
<u>Comment:</u>					
09/09/2003	<u>Event</u>		13/01/2004	Closure / Provision Adequate And In Place	No
<u>Notes:</u>					
<u>Comment:</u>					
09/09/2003	<u>Initial Contact</u>	OT Assessment - Physical Illness / Disability	09/09/2003 13:52:01	Awaiting Allocation	Yes

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Chronology Report

Notes:

Bishopmill House closing on 19.09.03. Client to be rehoused in Forbes by then. Moving to above address - will require rails in bathroom. Poor balance; poor attention.

Comment:

10/09/2003	Activity	Review Meeting	Completed	No
<u>Details Of Activity:</u>				
Request to OT for assessment for aids at new address				

Progress Notes:

Referral given to Sue Fulton at Spynie

Comment:

12/09/2003	Activity	Initial Contact	Completed	No
<u>Details Of Activity:</u>				
catherine bremner visited me with jason				
<u>Progress Notes:</u>				
me to visit wellside court with jason next week. contact via bishopmill house				

Comment:

12/09/2003	Activity	Review Meeting	Completed	No
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Chronology Report

Details Of Activity:

Collected Jason and took him to Forres

Progress Notes:

Comment:

15/09/2003	Activity	Review Meeting	11/09/2003	Completed	No
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Details Of Activity:

Spoke with Sue Fulton

Progress Notes:

Sue has passed Jason to Sally OT at Forres

Comment:

17/09/2003	Activity	Follow Up Contact	17/09/2003	Completed	No
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Details Of Activity:

t/c to client at bishopmill house

Progress Notes:

arranged initial assessment for 10.00a.m on 22-09-2003. see letter confirming

Comment:

19/09/2003	Activity	Review Meeting	19/09/2003	Completed	No
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Chronology Report

Details Of Activity:

Took Jason to Dept W@P re collecting his Com Care Grant cheques at 10.00am

Progress Notes:

Cheques kept by KB

Comment:

19/09/2003	Activity	Review Meeting	Completed	No
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Details Of Activity:

Collected Jason at 1pm

Progress Notes:

Went to PO office to cash a cheque to cover immediate expenses

Comment:

19/09/2003	Activity	Review Meeting	Completed	No
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Details Of Activity:

Took Jason to Forres with all his personal clothing

Progress Notes:

Met carer Louise at house. Settled Jason. L to cover till second carer starts

Comment:

19/09/2003	Event	Comm Care Monitor & Review	Continue service with no change / Need For Service/Registration Established	No
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Chronology Report

Notes:

Comment:

No

Completed

22/09/2003

Initial Assessment

Activity

Details Of Activity:

home visit

Progress Notes:

initial assess identified need for rails and try bath board and seat. follow up visit with equipment planned for 24-09-2003

Comment:

No

Completed

24/09/2003

Follow Up Contact

Activity

Details Of Activity:

delivery of bathing equipment and rail to assess jason

Progress Notes:

unable to get an answer at door. see letter rescheduling visit for 26-09-2003

Comment:

No

Completed

26/09/2003

Follow Up Contact

Activity

Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

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Chronology Report

Details Of Activity:

message from louise reid, jasons carer

Progress Notes:

request to reschedule visit as jason not available at time arranged in letter

Comment:

26/09/2003	Activity	Follow Up Contact	26/09/2003	Completed	No
------------	----------	-------------------	------------	-----------	----

Details Of Activity:

see letter to jason

Progress Notes:

visit rescheduled for 10.00a.m 29-09-2003

Comment:

26/09/2003	Activity	Review Meeting	26/09/2003	Completed	No
------------	----------	----------------	------------	-----------	----

Details Of Activity:

Met Jason and L in Elgin. Went to POffice to cash two cheques

Progress Notes:

Bought items -Secure box for meds and cash. Wash m/c. micro wave and TV.

Comment:

29/09/2003	Activity	Provide Equipment	29/09/2003	Completed	No
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Chronology Report

Details Of Activity:

bathing assessment

Progress Notes:

carried shower board and bath seat but not successful. to try slip resistant mat and longer grab rail on wall

Comment:

29/09/2003	Activity	Further Information	29/09/2003	Completed	No
<u>Details Of Activity:</u>					
client feels unsafe cleaning self at w.c					
<u>Progress Notes:</u>					
drop down rail to be fitted on left side of w.c facing					
<u>Comment:</u>					
29/09/2003	Activity	OT Technician	29/09/2003	Completed	No
<u>Details Of Activity:</u>					
t/c to john ross					
<u>Progress Notes:</u>					
arranged for 30inch drop down rail to be delivered to auchernack					
<u>Comment:</u>					
29/09/2003	Activity	Review Meeting	29/09/2003	Completed	No

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Report: CRCL006R v1.41

Chronology Report

Details Of Activity:

Meeting arranged for 29th at 2pm to complete fin ass

Progress Notes:

Fin ass completed. Discussed referral to MRC/ MVSO etc

Comment:

No

Completed

30/09/2003

Review Meeting

Activity

Details Of Activity:

Tel call to Manwell Maintenance re the repairs

Progress Notes:

Advised that workmen to be at property today so ph'd L to inform Jason to stay at home

Comment:

No

Completed

30/09/2003

Review Meeting

Activity

Details Of Activity:

Workman ph'd me re jobs to be done

Progress Notes:

Advised him to confirm with Ark Housing Edin. as to replacing the broken doors- no further contact

Comment:

No

Completed

30/09/2003

Review Meeting

Activity

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Chronology Report

Details Of Activity:

Contact with Housing -Elaine @ Sp'field House re rent situ.

Progress Notes:

E to check all previous acc. and forward up to date situ to me asap

Comment:

30/09/2003	Event	Comm Care Monitor & Review	22/10/2003	Continue service with changes / Need For Service/Registration Established	No
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Notes:

Comment:

06/10/2003	Activity	Review Meeting	06/10/2003	Completed	No
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Details Of Activity:

Tel call from carer Louise re Jason needing a chair for support

Progress Notes:

Comment:

06/10/2003	Activity	Review Meeting	06/10/2003	Completed	No
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Produced by: Kate Reid (reidkat)

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Chronology Report

Details Of Activity:

Spoke to Sally Taylor OT re chair

Progress Notes:

Sally to arrange for a chair in the store to be transported to Jason

Comment:

08/10/2003	Initial Contact	Care at Home - Concerns over Behaviour /Care	08/10/2003 22:12:11	Dealt with by OOHs/DUTY	Yes
------------	-----------------	--	------------------------	-------------------------	-----

Notes:

8/10/03. 9.50pm: Louise Reid Support worker rang. She had been to Jason tonight, but unable to get in no answer. She said she attends to give him medication. She had seen him earlier in the day on his way to visit his mum in Banff. Unfortunately, no tel no or address on Care First for Mum, so i had no way of checking. We had to assume that Jason would be OK overnight without meds.

Comment:

09/10/2003	Activity	Provide Equipment	09/10/2003	Completed	No
------------	----------	-------------------	------------	-----------	----

Details Of Activity:

unsuitable wing chair available for client in o.t store in forres

Progress Notes:

liaised with jim clark and louse, carer, to arrange delivery

Comment:

09/10/2003	Activity	Housing or Property Services	09/10/2003	Completed	No
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Produced by: Kate Reid (reidkat)

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Chronology Report

Details Of Activity:

/c to ark housing property maintenance

Progress Notes:

request for rails to be uplifted from auchernack and fitted in bathroom. will contact me in due course

Comment:

09/10/2003	Activity	Review Meeting	Completed	09/10/2003	Completed	No
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Details Of Activity:

OOHs notified as Jason had not returned home

Progress Notes:

Jason arrived back late

Comment:

09/10/2003	Activity	Review Meeting	Completed	09/10/2003	Completed	No
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Details Of Activity:

Tel call from Sally-Ann, BNA Tel 07711453775

Progress Notes:

Has identified another carer to work with Jason

Comment:

15/10/2003	Activity	Provide Equipment	Completed	15/10/2003	Completed	No
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Chronology Report

Details Of Activity:

armchair delivered by jim clark

Progress Notes:

Comment:

15/10/2003	Activity	Review Meeting	15/10/2003	Completed	No
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Details Of Activity:

Tel call to Moray Advocacy

Progress Notes:

Advised that Bronwin Davies has been appointed to support Jason

Comment:

16/10/2003	Activity	Review Meeting	17/10/2003	Completed	No
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Details Of Activity:

Tel calls to Louise but no answer

Progress Notes:

Ph'd BNA who have been checking the carers attendance

Comment:

17/10/2003	Activity	Review Meeting	17/10/2003	Completed	No
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Chronology Report

Details Of Activity:

Tel call from Sally Ann BNA re new carers

Progress Notes:

Advised new carers to start this weekend

Comment:

17/10/2003	Activity	Review Meeting	17/10/2003	Completed	No
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Details Of Activity:

Louise to office with Jason to collect last Social fund cheque

Progress Notes:

Jason to buy a pouffe + other items required for his house

Comment:

17/10/2003	Initial Contact	Adult Assessment - Physical Illness / Disability	17/10/2003 14:45:14	Awaiting Allocation	Yes
------------	-----------------	--	------------------------	---------------------	-----

Notes:

Client recently moved from Elgin to Ark Housing Association flat in Forres. Case to be transferred to worker in Forres for ongoing support.

Comment:

22/10/2003	Activity	Review Meeting	22/10/2003	Completed	No
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Chronology Report

Details Of Activity:

Advised Louise and Jason of app on 22nd Oct with Bronwin Davies and myself

Progress Notes:

introduced Bronwin Davies to Jason and she is to attend to his Council and back rent debt

Comment:

22/10/2003	Activity	Review Meeting	22/10/2003	Completed	No
<u>Details Of Activity:</u>					
visit to Jason					
<u>Progress Notes:</u>					
Jason told me he has a GP app tonight for his cold					
<u>Comment:</u>					
22/10/2003	Event	Comm Care Monitor & Review	08/03/2004	Continue service with no change / Need For Service/Registration Established	No
<u>Notes:</u>					
<u>Comment:</u>					
19/11/2003	Activity	Housing or Property Services	19/11/2003	Completed	No

Details Of Activity:

visit to Jason

Progress Notes:

Jason told me he has a GP app tonight for his cold

Comment:

Notes:

Comment:

Chronology Report

Details Of Activity:

t/c to maggie gray, ark housing property maintenance

Progress Notes:

message left requesting rails be put up urgently as client has been waiting a long time now

Comment:

24/11/2003	Activity	Housing or Property Services	24/11/2003	Completed	No
------------	----------	------------------------------	------------	-----------	----

Details Of Activity:

t/c from bruce hay

Progress Notes:

deliver rails to client as bruce hay will fit later this morning

Comment:

24/11/2003	Activity	Provide Equipment	24/11/2003	Completed	No
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Details Of Activity:

rails delivered to client and sited in bathroom

Progress Notes:

Comment:

08/12/2003	Activity	Review Meeting	08/12/2003	Completed	No
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Chronology Report

Details Of Activity:

Visit to Jason to discuss the letters from the solicitor

Progress Notes:

Jason has lost the first letter. Discussed his view on 2nd and he wants justice!

Comment:

08/12/2003	Activity	Review Meeting	08/12/2003	Completed	No
------------	----------	----------------	------------	-----------	----

Details Of Activity:

Went to see Roddy re hand over and advised him of where we are!

Progress Notes:

Roddy to tel re a joint visit to hand over

Comment:

12/01/2004	Classification	Client Group : Physical Disabilities			No
------------	----------------	--------------------------------------	--	--	----

Notes:

Comment:

15/01/2004	Activity	Initial Contact	15/01/2004	Completed	No
------------	----------	-----------------	------------	-----------	----

Chronology Report

Details Of Activity:

home visit

Progress Notes:

introduced to client by katherine bremner

Comment:

15/01/2004	Allocation	Client Of Comm Care Officer: Irene Muircroft	07/02/2005	Case transferred	No
<u>Comment:</u>					
15/01/2004	Allocation	Client Of Team: C A H - Forbes Community Care	24/09/2007	Case closed	Yes
<u>Comment:</u>					
26/01/2004	Activity	Other Professional	26/01/2004	Completed	No
<u>Details Of Activity:</u>					
letter from robert cruickshank, solicitor - needs to have meeting with client					
<u>Progress Notes:</u>					
arranged meeting for 17th Feb with client's agreement					
<u>Comment:</u>					
09/02/2004	Activity	Home Carers	09/02/2004	Completed	No

Chronology Report

Details Of Activity:

phone call

Progress Notes:

concern voiced over on goings in this clients home and life. Not always letting carers in people injec Cocaine possibly client also, advice from SEN. provider should do risk assess for carers passed this on to agency, clients choice of lifestyle

Comment:

17/02/2004	Activity	Other Professional	17/02/2004	Completed	No
	<u>Details Of Activity:</u>				
	meeting with client and solicitor				
	<u>Progress Notes:</u>				
	mr cruikshank will request info from dr sneddon to take case further - in the meantime he will send video tape of incident to myself in order that jason can view it				
	<u>Comment:</u>				
	08/03/2004	Activity	Legal Services	Completed	No
	<u>Details Of Activity:</u>				
	info from clients solicitor				
	<u>Progress Notes:</u>				
	Videotape of cctv footage received from solicitor - I will arrange for Jason to view this				
	<u>Comment:</u>				
	08/03/2004	Event	Comm Care Monitor & Review	29/07/2004	No
				Continue service with no change / Need For Service/Registration Established	

Details Of Activity:

meeting with client and solicitor

Progress Notes:

mr cruikshank will request info from dr sneddon to take case further - in the meantime he will send video tape of incident to myself in order that jason can view it

Comment:

08/03/2004	Activity	Legal Services	08/03/2004	Completed	No
	<u>Details Of Activity:</u>				
	info from clients solicitor				
	<u>Progress Notes:</u>				
	Videotape of cctv footage received from solicitor - I will arrange for Jason to view this				
	<u>Comment:</u>				
	08/03/2004	Event	Comm Care Monitor & Review	29/07/2004	No
				Continue service with no change / Need For Service/Registration Established	

Details Of Activity:

info from clients solicitor

Progress Notes:

Videotape of cctv footage received from solicitor - I will arrange for Jason to view this

Comment:

08/03/2004	Event	Comm Care Monitor & Review	29/07/2004	Continue service with no change / Need For Service/Registration Established	No

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Chronology Report

Notes:

Comment:

11/03/2004	Activity	Further Information	Completed	No
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Details Of Activity:

visit to auchernack with client

Progress Notes:

Client has viewed cctv video and taken copy home with him

Comment:

18/03/2004	Activity	Further Information	Completed	No
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Details Of Activity:

home visit to client

Progress Notes:

Client informed me that his GP has stopped prescribing painkillers as he was felt to be abusing these - he has asked if carers were administering would it be possible to have them again _ - I will discuss with GP

Comment:

19/03/2004	Activity	GP	Completed	No
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Chronology Report

Details Of Activity:

Telephone conversation with Dr Sneddon

Progress Notes:

Gp explained why he discontinued strong painkillers - client was overdosing on them and it had been suggested that he was also selling them. Dr Sneddon felt that carer would be put under pressure by Jason if she had control of medication - I agree

Comment:

19/03/2004	Activity	Follow Up Contact	19/03/2004	Completed	No
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Details Of Activity:

telephone call to client

Progress Notes:

Informed Jason of GP's decision - he is not happy with this but realises he has to accept it

Comment:

08/04/2004	Activity	Follow Up Contact	08/04/2004	Completed	No
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Details Of Activity:

phone call

Progress Notes:

Jason phoned front door off hinges back door mould on wood that replaced the glass broken. wishes a hedge for front garden reported all to Ark Housing

Comment:

12/04/2004	Activity	Further Information	12/04/2004	Completed	No
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Chronology Report

Details Of Activity:

telephone call from client

Progress Notes:

Jason going to his brother's in Macduff this week, care to be cancelled until Friday - BNA informed. Medication organised by carer and Jason has it with him.

Comment:

21/04/2004	Activity	Legal Services	21/04/2004	Completed	No
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Details Of Activity:

letter from allan, black & mccaskie

Progress Notes:

have arranged to meet with solicitor and client on tuesday 27-04-04 to discuss video etc.

Comment:

27/04/2004	Activity	Legal Services	27/04/2004	Completed	No
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Details Of Activity:

visit to solicitors office

Progress Notes:

Mr Cruickshank has letter from Dr Sneddon stating that Jason requires an intervenor - after discussion Jason decided that his sister Eileen Greig could do this for him.

Comment:

19/05/2004	Activity	Housing or Property Services	19/05/2004	Completed	No
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Chronology Report

Details Of Activity:

Telephone call from Ark Housing Association

Progress Notes:

Info from Ark re problems reported from neighbours of Jason - incidents of parties, friends of Jason urinating in garden, police involved on several occasions - multi-disciplinary case conference to be called.

Comment:

29/06/2004	Activity	Further Information	29/06/2004	Completed	No
------------	----------	---------------------	------------	-----------	----

Details Of Activity:

phone call

Progress Notes:

client phoned asked for care to be discontinued from 07-07-2004 until 12-07-2004 as he is going on holiday.

Comment:

29/06/2004	Activity	Home Carers	29/06/2004	Completed	No
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Details Of Activity:

phone call

Progress Notes:

informed Bna of dates of clients holidays

Comment:

19/07/2004	Activity	Legal Services	19/07/2004	Completed	No
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Chronology Report

Details Of Activity:

letter from solicitor

Progress Notes:

letter received from allan, black & mccaskie re court case - I will contact client and sister

Comment:

19/07/2004	Activity	Further Information	Completed	No
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Details Of Activity:

telephone call to eileen greig, clients sister

Progress Notes:

Asked eileen to consult with jason re future court case - she will advise him to drop this case as it seems pointless. She will ring me when she has discussed with him.

Comment:

29/07/2004	Activity	Legal Services	Completed	No
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Details Of Activity:

t/c to allan, black & mccaskie`

Progress Notes:

info given to solicitor

Comment:

29/07/2004	Event	Comm Care Monitor & Review	Continue service with no change / Need For Service/Registration Established	No
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Chronology Report

Notes:

Comment:

23/09/2004	Activity	Review Meeting	13/12/2004	Completed	No
Details Of Activity:					
home visit					
Progress Notes:					
Care seems to be working well, client pleased with carer (Nicky)					
Comment:					
23/12/2004	Event	Comm Care Monitor & Review	24/09/2007	Abandon Assessment / No Further Evidence Of Need	No
Notes:					
client arrested - in prison for assault					
Comment:					
29/04/2005	Activity	Further Information	29/04/2004	Completed	No
Details Of Activity:					
telephone call from sister of client					
Progress Notes:					
Eileen Greig given solicitors tel no to allow her to contact re becoming intervener for Jason					
Comment:					

Chronology Report

18/07/2005	Activity	Hospital Occupational Therapist	18/07/2005	Completed	No
------------	----------	---------------------------------	------------	-----------	----

Details Of Activity:

t/c from Julie Clark, O.T., Dr Grays

Progress Notes:

Jason has #ankle and is on elbow crutches, does not want extra care. Apparently has friend living with him who has # vertebrae - they are both going home today.

Comment:

04/10/2005	Activity	Benefits Office	04/10/2005	Completed	No
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Details Of Activity:

t/c to cc finance

Progress Notes:

Outstanding account for homecare of £581 - Farrah at CC Finance has liased with HQ and debt will be taken from collection agency back to T.M.C. Client to be asked to repay on a weekly basis

Comment:

04/10/2005	Allocation	Client Of Comm Care Officer: Irene Muircroft	24/07/2007	Case closed	No
------------	------------	--	------------	-------------	----

Comment:

04/10/2005	Initial Contact	Financial Assistance - Debt / Finance Problems	04/10/2005 11:33:31	Allocated to Self	Yes
------------	-----------------	--	---------------------	-------------------	-----

Notes:

Client has had visit from debt collection agency re account for homecare via moray council - he cannot understand this and wishes me to investigate.

Comment:

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Chronology Report

No

05/10/2005 Completed

Home Carers

Activity

Details Of Activity:

t/c to Nicky Wall, client's main carer.

Progress Notes:

Client will pay £5 per week towards outstanding a/c - payment card to be sent to myself, and I will pass on to Carer.

Comment:

No

03/10/2006 Completed

Home Carers

Activity

Details Of Activity:

clients main carer on holiday replacement carer has tried to gain access twice with no success client not answering phone may be away for weekend. Carer askewd if passing to just check in and let us know outcome.

Progress Notes:

client out visiting

Comment:

No

14/11/2006 Completed

Home Carers

Activity

Details Of Activity:

t/c from libby at medico-i it would appear that medico's new training officer has picked up that nicky (carer) has been filling dosette box for client. This is not allowed, pharmacy has to do this. Jason refuses to pay £3.50 for this service.

Progress Notes:

I will seek advice from my senior.

Comment:

No

14/11/2006 Completed

Consultation With Senior

Activity

Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

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Chronology Report

Details Of Activity:

/c to roddy huggan re dossette box

Progress Notes:

Roddy advises that this is a medical/ health board issue and not ours. If client refuses to pay for dossette box, carer cannot deal with medication. Informed me to pass this info onto GP.

Comment:

15/11/2006	Activity	GP Liaison Meeting	15/11/2006	Completed	No
------------	----------	--------------------	------------	-----------	----

Details Of Activity:

attend gp meeting regarding cost of dossette box and Jason's refusal to pay for this.

Progress Notes:

Discussed with Dr Thomson who states that if Jason chooses not to pay for dossette box that is his decision and if he then fails to take medication appropriately it is his own doing. He stated that he was sure Jason could afford £3.50 per week.

Comment:

15/11/2006	Activity	Home Carers	15/11/2006	Completed	No
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Details Of Activity:

tel call to libby at medico

Progress Notes:

informed libby of gp's comments - she will pass this to carer. Jason will now have to try to remember to take his own medication appropriately.

Comment:

15/03/2007	Activity	Review Meeting	15/03/2007	Completed	No
------------	----------	----------------	------------	-----------	----

Chronology Report

Details Of Activity:

review of care provided by medico

Progress Notes:

Jason's care working well, although having financial difficulties due to cessation of DLA - this being passed to Welfare Rights for investigation/appeal

Comment:

05/04/2007	Activity	Home Carers	Completed	No
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Details Of Activity:

t/c from nicky wall, carer with medico

Progress Notes:

jasons dla has ceased - bert phimister taking to appeal on 25th april - jason will no longer be able to make payments to moray council re debts - i will contact irene allan

Comment:

05/04/2007	Activity	Community Care Finance	Completed	No
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Details Of Activity:

t/c to irene allan

Progress Notes:

irene has noted the change in jasons income - i will feedback to her re outcome of appeal and hopefull jason can recommence paying back debts.

Comment:

06/08/2007	Activity	Other Social Worker	Completed	No
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Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

Database: GUILIVE_OLMLIVE.WORLD

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Chronology Report

Details Of Activity:

tel from gerry harkins, senior social worker, children and families.

Progress Notes:

gerry advised that mr harrison has been bailed to his mothers address in banff. C/O address is 8 Duncan Street Banff. Mother is C Harrison. Tel No 07967515441.
Intermediate diet 16-10-2007 Trial 08-11-2007.

Comment:

06/08/2007	Activity	Home Carers	06/08/2007	Completed	No
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Details Of Activity:

tel medico. advised that mr harrison will not be at home until further notice.

Progress Notes:

Comment:

13/08/2007	Activity	Follow Up Contact	13/08/2007	Completed	No
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Details Of Activity:

t/c to Jason

Progress Notes:

No reply to Jason's phone - left a message for him to contact me.

Comment:

31/08/2007	Activity	Legal Services	31/08/2007	Completed	No
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Chronology Report

Details Of Activity:

letter from John MacColl, solicitor regarding Jason and whether or not it would be in his interests to return home, due to his care needs

Progress Notes:

I agree that it would be in his best interests to return home but am unable to put this in writing until I speak to M.C. legal dept.

Comment:

31/08/2007	Activity	Legal Services	31/08/2007	Completed	No
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Details Of Activity:

t/c to karen wyles

Progress Notes:

karen agrees that I can write letter to john maccoll, confirming that jasons best interest would be met by his returning home.

Comment:

28/02/2008	Classification	Ethnic Origin : Z obsolete - please reselect from pick list	20/10/2025	No Longer Applies	No
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Notes:

Comment:

07/05/2008	Allocation	Client Of Worker: Jane Westmacott	26/05/2008	Reallocated	No
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Comment:

19/05/2008	Classification	Employment Status : Unemployed			No
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Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

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Chronology Report

Notes:

Comment:

22/05/2008	Initial Contact	Adult Assessment - Adult at Risk	22/05/2008 14:53:29	Dealt with by OOHHS/DUTY	Yes
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Notes:

Jason released from prison yesterday, he contacted Medico as he had lost his keys and Nikki (carer) has a spare. He expected that Nikki would be working with him immediately. I informed Medico that he would require full assessment if he did require care.

Comment:

26/05/2008	Allocation	Client Of Worker: Frances Dufficy	12/06/2008	Case closed	No
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Comment:

09/07/2008	Activity	Comm Care Officer Or Organiser	09/07/2008	Completed	No
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Details Of Activity:

discussion with Gordon Mackenzie, senior CCO, regarding care required for Jason. 2 hours per week required to allow support worker from Ark Housing to assist Jason with budgeting, paying bills etc.

Progress Notes:

Comment:

09/07/2008	Allocation	Client Of Comm Care Officer: Jill Hamilton	21/11/2008	Case closed	No
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Comment:

Chronology Report

09/07/2008	Allocation	Client Of Team: C A H - Forres Community Care	21/11/2008	Case closed	Yes
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Comment:

09/07/2008	Event	Comm Care Monitor & Review	21/11/2008	Closure / No Further Evidence Of Need	No
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Notes:

no contact with client recently - still appears to be living in Elgin. Case to be closed.

Comment:

11/07/2008	Activity	Benefits Office	11/07/2008	Completed	No
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Details Of Activity:

t/c to Bert Phimister regarding benefits for Jason

Progress Notes:

Bert will contact Jason and advise what benefits he may now claim

Comment:

11/07/2008	Observation	Case Summary			No
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Notes:

Spoke to Jason today. He is staying at a friend's house in Elgin until 20th August. I informed him he has the chance to move in to either no.15 (2 bedrooms) or 14 (1 bedroom) either on permanent or temporary basis whilst work is carried out on water damage to his own flat. Also pointed out these flats are upstairs. Jason confirmed he is now able to manage stairs. He would prefer no 15 for when he has access to his children and does not seem to mind whether the move is permanent or temporary. He stated his carpet and some of his furniture was damaged by the water and he will need replacements. He also stated he has received a letter this morning telling him his incapacity benefit has been stopped. Told him I would contact Bert Phimister regarding benefits and would investigate possibility of replacement carpet and furniture. Mentioned we are looking in to a support worker to assist with budgeting and paying bills etc.

Comment:

Chronology Report

24/07/2008	Activity	GP	24/07/2008	Completed	No
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Details Of Activity:

contact Dr Sneddon - Ark Housing need a letter stating client now able to take a 1st floor flat, i.e. confirming he can now manage stairs

Progress Notes:

Comment:

24/07/2008	Activity	Follow Up Contact	24/07/2008	Completed	No
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Details Of Activity:

t/c to Jason to check how he is and whether or not he has heard from Bert Phimister yet.

Progress Notes:

Jason claims he has not heard any more about his benefits but has some forms he needs help with. He offered to call in to the office. I advised I am on holiday next couple of days but will be available all day 29th July.

Comment:

29/07/2008	Activity	Follow Up Contact	29/07/2008	Completed	No
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Details Of Activity:

Jason called in to Leanchoil with DLA forms. Helped him complete this and sent it off in post. Jason stated that following meeting with Ark Housing he will be returning to no. 17 once it is dried out.

Progress Notes:

Comment:

30/07/2008	Activity	Housing or Property Services	09/07/2008	Completed	No
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Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

Database: GUILIVE_OLMLIVE_WORLD

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Chronology Report

Details Of Activity:

U/c to Mike Heron, Manager @ Ark Housing to confirm they have a support worker able to take on a couple of hours per week to help Jason with tasks

Progress Notes:

Comment:

30/07/2008	Activity	Follow Up Contact	11/07/2008	Completed	No
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Details Of Activity:

contact client to arrange time to visit to complete SSA amendment

Progress Notes:

see DAR

Comment:

30/07/2008	Classification	Disabilities and Health Issues : Acquired Brain Injury			No
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Notes:

Comment:

01/08/2008	Activity	Housing or Property Services	11/07/2008	Completed	No
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Chronology Report

Details Of Activity:

contacted Mike Heron (Ark housing) to let him know Jason would prefer flat no. 15. Asked whether or not Ark has contents insurance for individual flats.

Progress Notes:

Mike Heron advised Ark has buildings insurance but not contents.

Comment:

08/08/2008	Initial Contact	Provide Information / Advice - Housing / Homeless Problems	08/08/2008 16:38:49	Advice / Info Given	Yes
<u>Notes:</u> Jason was looking for help with his housing problems in regard to his tag. Advised to attend criminal justice office. <u>Comment:</u>					
11/08/2008	Activity	Further Information	11/08/2008	Completed	No

Notes:

Jason was looking for help with his housing problems in regard to his tag. Advised to attend criminal justice office.

Comment:

11/08/2008	Activity	Further Information	11/08/2008	Completed	No
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Details Of Activity:

t/c from friend of Jason's . Jason has received letter from DLA dated 05-08-08 stating they are looking in to DLA and this may take 11 weeks. Jason is upset about this.

Progress Notes:

e-mailed Bert Phimister to ask whether he can do anything to speed this up as he knows Jason's case.

Comment:

19/08/2008	Activity	Housing or Property Services	15/08/2008	Completed	No
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Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

Database: GUILIVE_OLMLIVE.WORLD

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Chronology Report

Details Of Activity:

t/c to Mike Heron, Ark Housing. He confirmed that no. 17 is going to be ready sooner than anticipated and so Jason will move back in there. Ark may be able to help with carpets - Mike will check and get back to me.

Progress Notes:

meeting with Mike Heron - Jason's flat is worse than previously realised and will be some considerable time before it is ready.

Comment:

21/08/2008	Activity	Housing or Property Services	21/08/2008	Completed	No
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Details Of Activity:

t/c from Carol Simpson at Ark Housing advising Jason was in touch with her yesterday and said his tag was to be removed later in the day and his friend was now saying it was time for him to find somewhere else to stay.

Progress Notes:

Carol said there is no spare accommodation at Ark Housing at present and she was worried about where Jason would go. Stated I would speak to Housing Needs and contact Jason.

Comment:

21/08/2008	Activity	Housing or Property Services	21/08/2008	Completed	No
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Details Of Activity:

t/c to housing needs section - made them aware of situation with Jason and checked their procedure for referral. Stated I would contact Jason and then phone them back.

Progress Notes:

Comment:

21/08/2008	Activity	Follow Up Contact	21/08/2008	Completed	No
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Chronology Report

Details Of Activity:

U/c to Jason re housing situation. He was in A&E at DrGrays and was unable to speak. Told him I would ask Housing Needs to make contact with him there.

Progress Notes:

Housing Needs will contact Jason but state they feel Ark Housing should have offered him alternative accommodation as it was not his fault his flat was flooded.

Comment:

01/09/2008	Activity	Further Information	01/09/2008	Completed	No
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Details Of Activity:

phoned Jason to ask whether Housing Needs got in touch with him. He will call in to the office on Mon. 01st Sept. to see me.

Progress Notes:

see DAR

Comment:

01/09/2008	Observation	Case Summary			No
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Notes:

Jason called in to the office. He said he is unable to gain entry to his flat at Wellside Court as he gave his front door key to Ark Housing regarding the work to be done on his flat and someone has bolted the back door closed. He is concerned because he needs to gain access tomorrow in order to collect his benefits cheque. I asked where he is staying at present. He is moving around between friends houses and claims Housing Needs did not contact him. I tried to phone Ark Housing on Jason's behalf but there was no reply - have left a message asking them to phone me. Told Jason I would like to have a look at his flat with him some time in order to determine what items need replacing after the flood. Jason has a back to work appointment on Wednesday morning at the DSS. I advised him to attend this as it may help to sort out his DLA claim. Told Jason I will keep trying to contact Ark and will phone him to let him know how I get on.

Comment:

05/09/2008	Activity	Supported Lodgings Provider	05/09/2008	Completed	No
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Chronology Report

Details Of Activity:

t/c to Ark Housing in Elgin who put me on to their main office in Edinburgh. They state they have no other accommodation available for Jason and are working on drying the flat as quickly as possible.

Progress Notes:

Ark state they tried to locate bed and breakfast for Jason but nothing available. They had also spoken to Gordon McCluskey, Housing Needs, who is aware of situation.

Comment:

18/09/2008	Initial Contact	Provide Information / Advice - Debt / Finance Problems	18/09/2008 13:18:40	Dealt with by OOHs/DUTY	Yes
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Notes:

Jason asking for bus pass, stated that he's living with friend (Angela Crawford) in pinefield. Got out of jail in May for police assault. Bus pass ran out in 24th March Bert Phimister helping him apply for DLA. informed him that needed to go to Criminal Justice or Community Care office for help getting bus pass.

Comment:

25/09/2008	Activity	Home Carers	25/09/2008	Completed	No
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Details Of Activity:

t/c from Nicky Wall (carer with Medico). She had received a phone call from Jason stating his flat is now ready and he will be moving back in. He would like her to be his carer again.

Progress Notes:

Stated I will contact Jason to check date he is moving and then request funding for care package.

Comment:

14/10/2008	Activity	Housing or Property Services	14/10/2008	Completed	No
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Chronology Report

Details Of Activity:

U/c from Selene Stewart, Ark Housing re Jason's non appearance at flat - she will make an abandonment notice and he will lose flat if he doesnt move in immediately - she also has to inform hous/benefit that he is not there, which will affect benefit

Progress Notes:

Tried to contact Jason on his mobile - no response. I will continue to try to make contact.

Comment:

14/10/2008	Activity	Housing or Property Services	14/10/2008	Completed	No
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Details Of Activity:

U/c from Selene Stewart, hanover housing - Jason not moved into his flat yet and they will serve and abandonment notice on him if he doesnt move in soon. they will also inform housing benefit who will stop paying rent for him

Progress Notes:

Unable to contact Jason, left message on girlfriends mobile for him to contact Hanover or this office.

Comment:

16/10/2008	Activity	Further Information	08/10/2008	Completed	No
------------	----------	---------------------	------------	-----------	----

Details Of Activity:

U/c to Jason to check flat is ready and when he is thinking of moving back to Forres.

Progress Notes:

Have tried phoning Jason on a number of occasions with no success, until today. His flat is now ready but he does not have a date for moving. Will contact me when he decides.

Comment:

20/11/2008	Activity	Comm Care Officer Or Organiser	21/11/2008	Completed	No
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Chronology Report

Details Of Activity:

discussed case during supervision with senior CCO. There has been no contact from Jason recently. Will write to him advising I am closing case for now.

Progress Notes:

letter sent as above to Jason's girlfriend's address in Elgin (17 Pinegrove) as this was his last known address.

Comment:

18/03/2009	Initial Contact	Adult Assessment - Court Related	18/03/2009 02:12:05	Dealt with by OOHS/DUTY	Yes
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Notes:

acted as appropriate adult. Jason questioned about vandalism and BOP. no charges

Comment:

12/10/2012	Allocation	Client Of Team: Occupational Therapy	10/12/2012	Case closed	Yes
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Comment:

12/10/2012	Initial Contact	OT Assessment - Physical Illness / Disability	12/10/2012 16:00:00	Allocated to Worker	Yes
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Notes:

it is anticipated that Jason will be moved to a temporary tenancy Forres soon. Please call Mary 556104 (Cameron Park Brae) for details. Brain haemorrhage and a stroke in 2001 following an assault

Jason walks with a noticeable limp and speaks with a slurred voice. He presents as drunk, wobbles, no co-ordination and suffers from poor spatial awareness. He stated that he zones out. His support worker Kelly Wilson has advised that he is not coping. He suffers from memory loss and because of this is unable to cook. He sometimes gets victimised because he gets confused which has made him quite vulnerable whilst at The Royal. Jason's DLA was reduced from the highest rate to the lowest rate six years ago following serving a 21 month jail sentence. A few years ago, Jason spent time in rehab at Maiden Craig Hospital, Aberdeen. Jason has been prescribed lots of medication. He slept in the park the night prior to presenting as homeless and his medication was stolen.

Comment:

Chronology Report

No

Case closed

10/12/2012

Client Of O T: Katie Parry

Allocation

Comment:

No

Closure / Work Completed

10/12/2012

O T Full Assessment

Event

05/11/2012
13:31:00

Notes:

Comment:

No

Completed

13/11/2012

Initial Assessment

13/11/2012 Activity

Details Of Activity:

joint home visit with kelly wilson clients support worker.Has settled into new flat in hainings south although has 3 sets of communal stairs to climb and then internal stairs to climb within the flat,clients mobility is variable but balance is a

Progress Notes:

problem, does not use any aids and declined offer of new aids.Would benefit from rail on wall at side of toilet,states he is managing the bath,declined perching stool

plan- complete order to DLO for fitting agrab rail on wall at side of toilet.

Comment:

No

Completed

30/11/2012

Other Professional

30/11/2012 Activity

Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

Database: GUILIVE_OLMLIVE_WORLD

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Chronology Report

Details Of Activity:

Joinery work completed., rail now fitted

Progress Notes:

no further need for OT at present,

Comment:

10/10/2013	Allocation	Client Of Social Worker: Mike Mcritchie	24/02/2014	Case closed	No
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Comment:

21/10/2013	Activity	Interview with Client - Office	22/10/2013	Completed	No
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Details Of Activity:

Appointment letter sent to attend reporting service at 9.15am

Progress Notes:

Failed to attend or contact and second appointment letter sent first & recorded to attend on 28/10/13

Comment:

28/10/2013	Activity	Contact Letter	28/10/2013	Completed	No
------------	----------	----------------	------------	-----------	----

Details Of Activity:

Second appointment letter sent to attend reporting service at 9.30am

Progress Notes:

Interviewed by R Reid and work inst signed to attend on Tuesdays from 29/10/13

Comment:

Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

Chronology Report

24/02/2014	Activity	Contact Letter	24/02/2014	Completed	No
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Details Of Activity:

Letter sent advising of completion report being sent to Court

Progress Notes:

Comment:

23/03/2015	Activity	Interview with Client - Office	26/03/2015	Completed	No
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Details Of Activity:

Post sentence interview following 100 hour CPO being imposed

Progress Notes:

Comment:

23/03/2015	Allocation	Client Of Team: Justice Services	01/10/2015	Case closed	Yes
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Comment:

24/03/2015	Allocation	Client Of Worker: Mike Mcritchie	01/10/2015	Case closed	No
------------	------------	----------------------------------	------------	-------------	----

Comment:

01/10/2015	Activity	Contact Letter	01/10/2015	Completed	No
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Chronology Report

Details Of Activity:

Letter sent informing of completion report being submitted to Court

Progress Notes:

Comment:

12/02/2016	Allocation	Client Of Social Worker: Frances Dufficy	12/02/2016	Case transferred	Yes
<u>Comment:</u>					
12/02/2016	Allocation	Client Of Social Worker: Clair Wiseman	26/04/2016	Case closed	Yes
<u>Comment:</u>					
28/03/2016	Activity	Interview with Client - Office	28/03/2016	Completed	No
<u>Details Of Activity:</u>					
Jason attended the office for CJSWR interview.					
<u>Progress Notes:</u>					
He provided all necessary info.					
<u>Comment:</u>					
03/06/2016	Allocation	Client Of Team: Justice Services	06/07/2016	Case closed	Yes
<u>Comment:</u>					

Chronology Report

06/06/2016	Allocation	Client Of Social Worker: Clair Wiseman	06/07/2016	Case closed	Yes
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Comment:

26/09/2016	Allocation	Client Of Team: Justice Services	27/09/2016	Case closed	Yes
------------	------------	----------------------------------	------------	-------------	-----

Comment:

27/09/2016	Allocation	Client Of Social Worker: Clair Wiseman	27/09/2016	Case closed	Yes
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Comment:

07/05/2024	Allocation	Client Of Team: Justice Services			Yes
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Comment:

08/05/2024	Allocation	Client Of Social Worker: Lukas Prokop			Yes
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Comment:

17/05/2024	Activity	Interview Client & Others - Office	17/05/2024	Completed	No
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Details Of Activity:

Progress Notes:

Comment:

Chronology Report

01/07/2024	Activity	Telephone Call / Text / Email	Completed	No
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Details Of Activity:

t/c following my a/l contacted Jason to arrange an office based apt for sign up for upw

Progress Notes:

Comment:

08/07/2024	Activity	Interview with Client - Office	Completed	No
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Details Of Activity:

attended as directed, appeared in positive mood. Continues with UPW wishes to complete his hours asap. Having apt with Susan Mc, MIDAS

Progress Notes:

Comment:

15/08/2024	Activity	Telephone Call / Text / Email	Completed	No
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Details Of Activity:

reports missing day at upw, due to confusion which day it was and started drinking this morning. Excused on this occasion. Continues seeing Susan regularly.

Progress Notes:

Comment:

21/08/2024	Activity	Interview with Client - Office	Completed	No
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Chronology Report

Details Of Activity:

quick catch up before his apt with Susan. Reports no changes, missed one day at CS due to being confused about dates and started drinking. He was excused on that occasion. No concerns or issues raised. Wishes to stop smoking

Progress Notes:

Comment:

28/08/2024	Activity	File Audit	28/08/2024	Completed	No
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Details Of Activity:

file audit carried out and completed

Progress Notes:

Comment:

17/09/2024	Assessment	Community Care - Access And H.F.H. Enquiry Record	17/09/2024	Completed	Yes
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Comment:

17/06/2025	Activity	Telephone Call / Text / Email	12/05/2026	Completed	No
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Chronology Report

Details Of Activity:

Text message received from Jason: I'm excusing myself from Unpaid work Punishment today. I awoke ill

Progress Notes:

TS informed

Comment:

24/06/2025	Activity	Telephone Call / Text / Email	12/05/2026	Completed	No
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Details Of Activity:

t/c from Jason apologising for not contacting me about his absence. His boiler was getting removed tomorrow and smart meter installed on Thursday. He could make it on Fri or Sat.

Progress Notes:

Advised Jason that I will update UPW TSs for his attendance on Fri (as Saturday is already too many people)

Comment:

30/06/2025	Activity	Interview with Client - Office	12/05/2026	Completed	No
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Details Of Activity:

t/c to Jason about his UPW tomorrow and arrange his next apt. Jason seems to be "cheeky" in his replay joking about his UPW appearance and discount of his hours for that

Progress Notes:

Comment:

01/07/2025	Activity	Telephone Call / Text / Email	01/07/2025	Completed	No
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Chronology Report

Details Of Activity:

Following receiving text messages attempted to phone Jason ; however, he failed to answer. Text sent with arrangement for his next appointment

Progress Notes:

Comment:

03/07/2025	Activity	Telephone Call / Text / Email	Completed	No
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Details Of Activity:

Numerous text messages received from Jason advising about how he feels to attend for UPW. This being more difficult since he bumped his head in addition to his mental health problems. He feels this is against his human rights.

Progress Notes:

I advised him I will submit the variation to the court and request his hours to be revoked

Comment:

09/07/2025	Activity	Interview with Client - Office	Completed	No
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Details Of Activity:

Mr Harrison attended to advise he had been unfit to attend Unpaid Work yesterday. He had been in an altercation over weekend resulting in bump to head and black eye, and head was still sore yesterday. Back to normal next week.

Progress Notes:

Comment:

22/07/2025	Activity	Interview with Client - Office	Completed	No
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Chronology Report

Details Of Activity:

attended his appointment, advised him of the outcome of application to vary his order - UPW requirement was revoked. Appears to be happy and relieved about it

Progress Notes:

Comment:

21/10/2025 **Classification** Ethnic Origin : Not Known No

Notes:

Comment:

04/11/2025 **Activity** Telephone Call / Text / Email Completed No

Details Of Activity:

t/c to Jason to arrange next appointment

Progress Notes:

Comment:

13/11/2025 **Activity** Interview with Client - Office Completed No

Produced on: 25-May-2026 14:27:13

Produced by: Kate Reid (reidkat)

Report: CRCL006R v1.41

Database: GUILIVE_OLMLIVE: WORLD

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Chronology Report

Details Of Activity:

Jason filed to attend the appointment today, and made no contact

Progress Notes:

Comment:

08/12/2025	Activity	Telephone Call / Text / Email	Completed	No
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Details Of Activity:

t/c from Jason asking when it is his appointment as he cannot find apt slip.

Progress Notes:

t/c to Jason advising he missed his appointment and I'm unable to provide him with alternative before Xmas. It will be next year.

Comment:

09/02/2026	Activity	Telephone Call / Text / Email	Completed	No
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Details Of Activity:

t/c from Jason, advising he has a funeral on Friday morning and requesting to organise his Methadone to be able to collect on Thursday. Advised hi to contact MIDAS as I'm unable to support him with this.

Progress Notes:

Provided Jason with MIDAS number

Comment:

03/03/2026	Activity	Telephone Call / Text / Email	Completed	No
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Chronology Report

Details Of Activity:

12/05/2026 from Jason advising he has "slipped rib syndrome" and can hardly breath. Nearest GP apt he has on 18.3.2026 (provided with photos.

Progress Notes:

requested update following his GP apt

Comment:

12/05/2026	Activity	Telephone Call / Text / Email	Completed	No
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Details Of Activity:

12/05/2026 to Jason to arrange home visit for this Friday

Progress Notes:

Comment:

06/06/2008	Event	Criminal Justice Report(s)	Completed	No
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Notes:

Comment:

24/02/2014	Event	Criminal Justice Supervision	Completed	No
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Notes:

Comment:

Chronology Report

Event	Criminal Justice Supervision	21/01/2008	Completed / Client Declined Service	No
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Notes:

Comment:

Event	Criminal Justice Report(s)	21/05/2008	Completed	No
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Notes:

Comment:

Chronology Report

Runtime Parameters Entered

Client ID: S0128775
Filter Name: SAR 250526
Detail: Full Notes
Font Size: Normal Font
Order By Date: Ascending (oldest date first)