



# Your annual statement

1 July 2024 - 30 June 2025

007RLTOL1L351864003445

**Private & Confidential**

Miss Marjory Ferguson

47 Trenchard Place

Dunfermline

Fife

KY12 9EW

AS07/38664056



22 July 2025

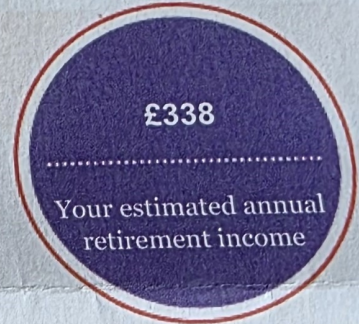
Plan number: 2844465

## Marjory Ferguson

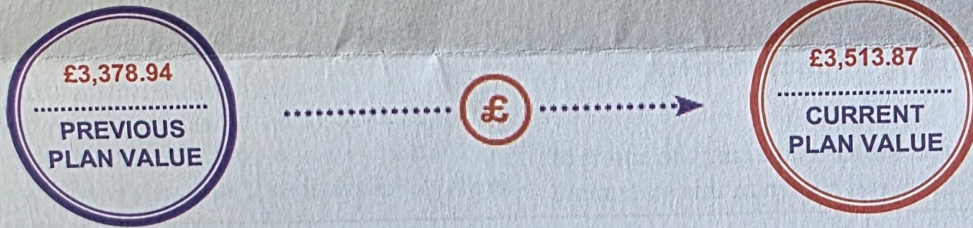
We've designed this statement to help you to understand your retirement savings.

Over the next few pages we'll summarise how your plan has performed over your statement period, the charges you've paid and how the future might look for you.

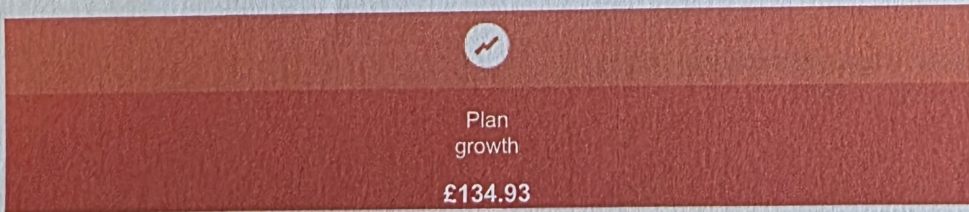
We strongly believe ongoing financial advice is the best way to make sure you get the most from your retirement savings. So if you haven't spoken to your financial adviser, this is a great opportunity to start the conversation.



### YOUR ANNUAL RETIREMENT SAVINGS AT A GLANCE



Now let's take a look in a little more detail at how your retirement savings have changed over this period.



### SHARE IN OUR PROFITS

As a member of Royal London, we think you should share in our success. That's why, when we do well, we'll aim to add a share of our profits to your plan. We call it ProfitShare. Your ProfitShare award for this year is **£5.10**. The total value of ProfitShare added to date is **£50.06**.

**YOUR FINANCIAL ADVISER**  
Carnegie Asset Management Ltd  
C/O Quilter Financial Services  
Riverside House  
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Newcastle Upon Tyne  
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The plan growth figure includes investment growth plus ProfitShare, less any charges that have been paid.